



Application Form For Issuing Companies

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Market Application

1. Market Admission

☐

VSX Wine Estate Stock Market

Wine Estate Information

2. Wine Estate Name

3. Wine Estate Registration Number

4. Date of Incorporation

5. Financial Year End



6. Is the Wine Estate registered for VAT (or equivalent local tax identification number)?

YES

☐

NO

☐

If yes, please provide in which country and the number

| Country | Vat Registration Number |
|---------|-------------------------|
| | |

7.Type of Wine Estate (Private Limited,Public Limited, etc)

8. Registered Office

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| |



9. Head Office Address (Principal place of business)

| |
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| |
| |
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| |

10.Wine Estate Contact Information(in terms of this applicant)

| |
|--------|
| Name |
| Email |
| Office |
| Mobile |

11.Wine Estate Contact Details(for publication on the VSX website)

| |
|-------|
| Tel |
| Email |
| Web |



12. State the Wine Estate's Par/Nominal Value & Currency

| Currency | Par/Nominal Value |
|----------|-------------------|
| | |

13. Please indicate a 4 digit ticker code (letters & numbers only) that you would like to be assigned to the Wine Estate. We will use best efforts to satisfy this request but can not guarantee it.

14. Directors Details (please complete with full names)

| Forenames | Surname | Position |
|-----------|---------|----------|
| | | |
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| | | |
| | | |
| | | |



15. Wine Estate Auditor

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |

16. Wine Estate Registrar

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |

17.VSX Introducing Partner or Advisor

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |



18. Stockbroker

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |

19. Lawyers

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |

20. Public Relations Agent (if appointed)

| | |
|---------|---------|
| Name | Contact |
| Tel | Fax |
| Email | Web |
| Address | |
| | |



Details of Share Capital

21. Share capital Information including all securities

| Class of Share | Number of authorized shares | Number of issued shares |
|----------------|-----------------------------|-------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

22. Details of any limitations on the duration of authority to issue share capital

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23. Details of any issued shares not fully paid up

24.Details of securities not representing capital

25.Full details of any convertible securities in issue



26.Full details of all options and warrants outstanding (including price, terms and procedures)

27. Total number of shares in issue after exercise/conversion

28 Complete details of any person or Wine Estate, including beneficial owners, holding more than 5% of the issued share capital for any class of issued securities whether traded or not. Full details of anyone not employed as a director holding of 20% or more must also complete a Controlling Shareholder's Questionnaire (AP03)



| Title | Forename(s) | Surnames | class of share | Number of shares | %of total |
|-------|-------------|----------|----------------|------------------|-----------|
| | | | | | |
| | | | | | |
| | | | | | |
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29. Proposed opening market capitulation or price per share
Please provide your supporting evidence to support the above proposed details.

| Opening Market Capitalization | Price per Share |
|-------------------------------|-----------------|
| | |

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30. Proposed date for admission to the market (no earlier than 30 days after the application date)

| | |
|----------------|--|
| Admission Date | |
|----------------|--|

31. Please indicate which of the following does the issuing wine estate have to support the application.

| | |
|---|--|
| Admission Document | |
| Prospectus | |
| Financial Accounts | |
| Cashflow Projections | |
| Working Capital Comfort Letter | |
| Incorporation Documents | |
| Analyst/Research or Valuation Statement or Report | |



Declaration and Issuer Agreement

This Agreement between

VSX Wine Estate Stock Markets of 82 St Johns Street, London,
United Kingdom
“VSX”

And

the Wine Estate as stated in section 2 of this application

“the Issuing Wine estate”

1. Parties

And

1.1 This agreement is entered into between VSX and the Issuing Wine Estate.

2. Definitions

the Market – the relevant market as specified within this application on which the Securities are to be traded;



the Applicable Securities – the securities as specified within this application;

Market Rulebook – the rulebook to the Market, as amended, available on the VSX

Markets website www.VSXmarkets.co.uk.

3. Declaration

3.1 By signing this agreement the Directors of the Issuing Wine Estate hereby declare that:

- the information provided in this application is true, fair, accurate and not misleading as at the time of signing this document;
- the Applicable Securities that are to be traded on the Market are freely transferable without any restrictions or consents;
- they will undertake to promptly notify VSX should they become aware that any of the information supplied in this document has subsequently been discovered, or as the result of any occurrence, to be inaccurate or misleading.

3.2 The Directors acknowledge that the information provided in this document may:

- be used to assess the appropriateness of the Issuing Wine Estate's Applicable Securities to join and that the information



- will be assessed by the admissions committee, VSX reserves the right to reject an application;
- be used to compile the Issuing Wine Estate's profile for display on the VSX Markets' website.

4. Content

4.1 By signing this agreement the Issuing Wine Estate agrees to have the Applicable Securities admitted to trading on the Market. All Markets operated by VSX are authorised and regulated by the Danish Financial Supervisory Authority.

4.2 The Market Rulebook and other documents referred to herein constitute part of this agreement. Amendments and additions to the Market Rulebook and other documents referred to herein are binding upon announcement on the VSX website and without prior approval from the Issuing Wine Estate. Changes to the rules in the Market Rulebook will be notified to the Issuing Wine Estate.

5 Terms of acceptance and termination

5.1 This agreement comes into force once the relevant application fee has been received by VSX and the subsequent application approval.



5.2 This agreement will remain in effect until it is terminated by either the Issuing Wine Estate or by VSX in accordance with the Market Rulebook.

6 Governing law and venue

6.1 Any disagreement or dispute arising between the parties on the interpretation of the agreement shall be settled by application of English law before English courts.

| | |
|------|--|
| Date | |
|------|--|

| Directors Name | Directors Signature |
|----------------|---------------------|
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